



**CTBC BANK**

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**STATEMENTS OF FINANCIAL POSITION**  
BANK CTBC INDONESIA  
AS OF 31 OCTOBER 2018

		(in millions of rupiah)
No.	ITEMS	BANK 31 OCTOBER 2018
<b>ASSETS</b>		
1.	Cash	51,060
2.	Placement at Bank Indonesia	773,771
3.	Placement at other banks	309,825
4.	Derivative receivables	130,889
5.	Securities held	2,247,622
a.	Measured at fair value through profit and loss	194,989
b.	Measured at fair value through other comprehensive income	1,362,873
c.	Measured at amortized cost	689,760
6.	Securities sold under repurchase agreement (repo)	302,785
7.	Securities purchased under resell agreement (reverse repo)	394,574
8.	Acceptance receivables	10,586,819
9.	Loans	-
a.	Measured at fair value through profit and loss	-
b.	Measured at fair value through other comprehensive income	-
c.	Measured at amortized cost	10,586,819
10.	Sharia financing	-
11.	Participation	-
12.	Allowance for impairment losses on financial assets -/-	324,235
a.	Securities held	16
b.	Loans	322,457
c.	Others	1,762
13.	Intangible assets	138,662
14.	Accumulated amortization of intangible assets -/-	83,882
15.	Fixed assets	126,564
16.	Accumulated depreciation of fixed assets -/-	106,648
17.	Non Productive assets	6,895
a.	Abandoned property	-
b.	Foreclosed assets	-
c.	Suspense accounts	6,895
d.	Interbranch asset accounts	-
i.	Operating in Indonesia	-
ii.	Operating outside Indonesia	-
18.	Allowance for loss impairment on other assets -/-	-
19.	Leasing	-
20.	Deferred tax assets	60,017
21.	Other assets	182,660
<b>TOTAL ASSETS</b>		<b>14,798,178</b>
<b>LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
1.	Demand deposits	3,403,626
2.	Savings deposits	652,426
3.	Time deposits	4,981,698
4.	Investment fund for revenue sharing	-
5.	Liabilities to Bank Indonesia	-
6.	Deposits from others banks	1,296,595
7.	Derivatives payables	266,618
8.	Securities sold under repurchase agreement (repo)	394,575
9.	Acceptance payables	-
10.	Securities issued	-
11.	Borrowings	764,703
12.	Guarantee deposits	48,534
13.	Interbranch liabilities accounts	-
a.	Operating in Indonesia	-
b.	Operating outside Indonesia	-
14.	Deferred tax liabilities	-
15.	Other liabilities	209,727
16.	Investment funds for profit sharing	-
<b>TOTAL LIABILITIES</b>		<b>12,018,502</b>
<b>EQUITY</b>		
17.	Equity participation	150,000
a.	Paid in capital	200,000
b.	Unpaid in capital -/-	50,000
c.	Repurchase capital (treasury stock) -/-	-
18.	Additional paid in capital	-
a.	Agio	-
b.	Disagio -/-	-
c.	Capital contribution	-
d.	Additional paid in capital	-
e.	Others	-
19.	Others comprehensive income	2,882
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	(17,940)
c.	Effective portion of cash flow hedges	-
d.	Revaluation of fixed assets	-
e.	Part of other comprehensive income of associates	-
f.	Gains (losses) actuarial defined benefit program	16,106
g.	Income tax related to other comprehensive income	4,716
h.	Others	-
20.	Quacy reorganization difference	-
21.	Restructuring difference in entity under common control	-
22.	Others equity	-
23.	Reserves	30,000
a.	General reserves	30,000
b.	Appropriated reserves	-
24.	Retained earnings	2,596,794
a.	Previous years earnings	2,503,293
b.	Current year profit and loss	93,501
<b>TOTAL EQUITY ATTRIBUTABLE TO OWNER</b>		<b>2,779,676</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>14,798,178</b>

**STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**  
BANK CTBC INDONESIA  
AS OF 31 OCTOBER 2018

		(in millions of rupiah)
No.	ITEMS	BANK 31 OCTOBER 2018
<b>OPERATING REVENUES AND EXPENSES</b>		
<b>A. Interest Revenue and Expense</b>		
1.	Interest revenue	829,987
a.	Rupiah	686,765
b.	Foreign currencies	143,222
2.	Interest expense	360,709
a.	Rupiah	328,063
b.	Foreign currencies	32,646
<b>Net Interest Income (Expense)</b>		<b>469,278</b>
<b>B. Operating Revenues and Expenses other than Interest</b>		
1.	Operating Revenues other than Interest	949,326
a.	Increase in mark to market financial assets	92,836
i.	Securities	76
ii.	Loans	-
iii.	Spot and derivatives	92,760
iv.	Other financial assets	-
b.	Decline in mark to market Financial Liabilities	-
c.	Gain on sales of Financial Assets	12,719
i.	Securities	12,719
ii.	Loans	-
iii.	Other financial assets	-
d.	Spot transaction and derivative gains (realised)	785,708
e.	Dividen	-
f.	Gain from the inclusion of the equity method	-
g.	Commissions / provisions / fee and administration	41,769
h.	Recovery of impairment loss reserves	3,230
i.	Other revenues	13,064
2.	Operating expenses other than Interest	1,312,931
a.	Decline in mark to market financial assets	254,464
i.	Securities	6,595
ii.	Loans	-
iii.	Spot and derivatives	247,869
iv.	Other financial assets	-
b.	Increase in mark to market Financial Liabilities	-
c.	Loss on sales of Financial Assets	72,337
i.	Securities	72,337
ii.	Loans	-
iii.	Other financial assets	-
d.	Realized loss on spot and derivatives	618,145
e.	Impairment loss on financial assets	88,926
i.	Securities	5
ii.	Loans	88,715
iii.	Sharia Financing	-
iv.	Others Financial Asset	206
f.	Actual Loss on operational risk	33
g.	Losses from investments in equity method	-
h.	Commission/provision/fee and administration	7,938
i.	Impairment loss of other assets (non financial)	-
j.	Personel expenses	153,403
k.	Promotion expenses	10,541
l.	Others expenses	107,144
<b>Operating Revenues and Expenses other than Interest - Net</b>		<b>(363,605)</b>
<b>OPERATING INCOME (EXPENSE)</b>		<b>105,673</b>
<b>NON OPERATING REVENUES AND EXPENSES</b>		
1.	Gain (loss) on sales of Fixed Assets	30
2.	Gain (loss) on foreign currencies translation	21,048
3.	Other non operating revenue (expense)	(284)
<b>NON OPERATING INCOME (EXPENSE)</b>		<b>20,794</b>
<b>CURRENT PROFIT (LOSS) BEFORE TAX - NET</b>		<b>126,467</b>
Income tax		32,966
a.	Current income tax provision	68,263
b.	Deferred tax income/expense	35,297
<b>CURRENT PROFIT (LOSS) AFTER TAX - NET</b>		<b>93,501</b>
<b>OTHERS COMPREHENSIF INCOME</b>		
1.	Accounts will not be reclassified to profit or loss	10,349
a.	Gain from fixed asset revaluation	-
b.	Gains (losses) actuarial defined benefit program	10,349
c.	Part of other comprehensive income of associates	-
d.	Others	-
e.	Income tax related items that will not be reclassified to profit or loss	-
2.	Accounts will be reclassified to profit or loss	(24,498)
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	(31,380)
c.	Effective portion of cash flow hedges	-
d.	Others	-
e.	Income tax related items that will be reclassified to profit or loss	6,882
<b>OTHER COMPREHENSIVE INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX</b>		<b>(14,149)</b>
<b>TOTAL - CURRENT YEAR COMPREHENSIVE INCOME</b>		<b>79,352</b>
<b>TRANSFER PROFIT (LOSS) TO HEAD OFFICE</b>		

**STATEMENTS OF COMMITMENTS AND CONTINGENCIES**  
BANK CTBC INDONESIA  
AS OF 31 OCTOBER 2018

		(in millions of rupiah)
No.	ITEMS	BANK 31 OCTOBER 2018
<b>I. COMMITMENT CLAIMS/RECEIVABLES</b>		
1.	Unused Borrowings	14,547,276
a.	Rupiah	227,308
b.	Foreign currencies	227,308
2.	Outstanding purchase of spot dan derivative	14,282,119
3.	Others	37,849
<b>II. COMMITMENT PAYABLES</b>		
1.	Undisbursed Credit Line	19,158,755
a.	BUMN	4,477,053
i.	Committed	-
-	Rupiah	-
-	Foreign currencies	-
ii.	Uncommitted	-
-	Rupiah	-
-	Foreign currencies	-
b.	Others	4,477,053
i.	Committed	396,793
ii.	Uncommitted	4,080,260
2.	Undisbursed Credit Line to other banks	-
a.	Committed	-
i.	Rupiah	-
-	Foreign currencies	-
a.	Uncommitted	-
i.	Rupiah	-
ii.	Foreign currencies	-
3.	Outstanding Irrevocable Trade L/C's	259,999
a.	Foreign L/C	151,630
b.	Domestic L/C	108,369
4.	Outstanding Selling of spot dan derivative	14,421,703
5.	Others	-
<b>III. CONTINGENCIES CLAIMS</b>		
1.	Guarantees received	143,868
a.	Rupiah	120,100
b.	Foreign currencies	120,100
2.	Interest income in settlement process	23,768
a.	Interest income on loan	23,768
b.	Other interest income	-
3.	Others	-
<b>IV. CONTINGENCIES PAYABLES</b>		
1.	Guarantees issued	103,103
a.	Rupiah	73,037
b.	Foreign currencies	110,066
2.	Others	-

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The Bank has implemented early adoption of PSAK 71 on January 2018