



CTBC BANK

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STATEMENTS OF FINANCIAL POSITION
BANK CTBC INDONESIA
AS OF 30 NOVEMBER 2018

		(in millions of rupiah)
No.	ITEMS	BANK 30 NOVEMBER 2018
ASSETS		
1.	Cash	52,471
2.	Placement at Bank Indonesia	778,702
3.	Placement at other banks	354,558
4.	Derivative receivables	198,878
5.	Securities held	2,357,278
a.	Measured at fair value through profit and loss	299,413
b.	Measured at fair value through other comprehensive income	1,368,808
c.	Measured at amortized cost	689,057
6.	Securities sold under repurchase agreement (repo)	-
7.	Securities purchased under resell agreement (reverse repo)	-
8.	Acceptance receivables	426,683
9.	Loans	10,324,463
a.	Measured at fair value through profit and loss	-
b.	Measured at fair value through other comprehensive income	-
c.	Measured at amortized cost	10,324,463
10.	Sharia financing	-
11.	Participation	-
12.	Allowance for impairment losses on financial assets -/-	296,124
a.	Securities held	2
b.	Loans	294,296
c.	Others	1,826
13.	Intangible assets	138,712
14.	Accumulated amortization of intangible assets -/-	84,587
15.	Fixed assets	126,587
16.	Accumulated depreciation of fixed assets -/-	107,258
17.	Non Productive assets	5,997
a.	Abandoned property	-
b.	Foreclosed assets	-
c.	Suspense accounts	5,997
d.	Interbranch asset accounts	-
i.	Operating in Indonesia	-
ii.	Operating outside Indonesia	-
16.	Allowance for loss impairment on other assets -/-	-
17.	Leasing	-
18.	Deferred tax assets	45,160
19.	Other assets	165,559
TOTAL ASSETS		14,487,079
LIABILITIES AND EQUITY		
LIABILITIES		
1.	Demand deposits	3,278,034
2.	Savings deposits	623,070
3.	Time deposits	5,250,923
4.	Investment fund for revenue sharing	-
5.	Liabilities to Bank Indonesia	-
6.	Deposits from others banks	833,011
7.	Derivatives payables	306,611
8.	Securities sold under repurchase agreement (repo)	-
9.	Acceptance payables	426,683
10.	Securities issued	-
11.	Borrowings	721,760
12.	Guarantee deposits	46,160
13.	Interbranch liabilities accounts	-
a.	Operating in Indonesia	-
b.	Operating outside Indonesia	-
14.	Deferred tax liabilities	-
15.	Other liabilities	215,843
16.	Investment funds for profit sharing	-
TOTAL LIABILITIES		11,702,095
EQUITY		
17.	Equity participation	150,000
a.	Paid in capital	200,000
b.	Unpaid in capital -/-	50,000
c.	Repurchase capital (treasury stock) -/-	-
18.	Additional paid in capital	-
a.	Agio	-
b.	Disagio -/-	-
c.	Capital contribution	-
d.	Additional paid in capital	-
e.	Others	-
19.	Others comprehensive income	7,785
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	(11,403)
c.	Effective portion of cash flow hedges	-
d.	Revaluation of fixed assets	-
e.	Part of other comprehensive income of associates	-
f.	Gains (losses) actuarial defined benefit program	16,106
g.	Income tax related to other comprehensive income	3,082
h.	Others	-
20.	Quacy reorganization difference	-
21.	Restructuring difference in entity under common control	-
22.	Others equity	-
23.	Reserves	30,000
a.	General reserves	30,000
b.	Appropriated reserves	-
24.	Retained earnings	2,597,199
a.	Previous years earnings	2,503,293
b.	Current year profit and loss	93,906
TOTAL EQUITY ATTRIBUTABLE TO OWNER		2,784,984
TOTAL LIABILITIES AND EQUITY		14,487,079

STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
BANK CTBC INDONESIA
AS OF 30 NOVEMBER 2018

		(in millions of rupiah)
No.	ITEMS	BANK 30 NOVEMBER 2018
OPERATING REVENUES AND EXPENSES		
A. Interest Revenue and Expense		
1.	Interest revenue	916,543
a.	Rupiah	758,014
b.	Foreign currencies	158,529
2.	Interest expense	397,773
a.	Rupiah	360,373
b.	Foreign currencies	37,400
Net Interest Income (Expense)		518,770
B. Operating Revenues and Expenses other than Interest		
1.	Operating Revenues other than Interest	1,125,026
a.	Increase in mark to market financial assets	162,609
i.	Securities	685
ii.	Loans	-
iii.	Spot and derivatives	161,924
iv.	Other financial assets	-
b.	Decline in mark to market Financial Liabilities	-
c.	Gain on sales of Financial Assets	13,017
i.	Securities	13,017
ii.	Loans	-
iii.	Other financial assets	-
d.	Spot transaction and derivative gains (realised)	886,631
e.	Dividen	-
f.	Gain from the inclusion of the equity method	-
g.	Commissions / provisions / fee and administration	45,639
h.	Recovery of impairment loss reserves	3,186
i.	Other revenues	13,944
2.	Operating expenses other than Interest	1,550,535
a.	Decline in mark to market financial assets	289,049
i.	Securities	15
ii.	Loans	-
iii.	Spot and derivatives	289,034
iv.	Other financial assets	-
b.	Increase in mark to market Financial Liabilities	-
c.	Loss on sales of Financial Assets	73,837
i.	Securities	73,837
ii.	Loans	-
iii.	Other financial assets	-
d.	Realized loss on spot and derivatives	757,082
e.	Impairment loss on financial assets	122,908
i.	Securities	-
ii.	Loans	122,795
iii.	Sharia Financing	-
iv.	Others Financial Asset	113
f.	Actual Loss on operational risk	37
g.	Losses from investments in equity method	-
h.	Commission/provision/fee and administration	8,680
i.	Impairment loss of other assets (non financial)	-
j.	Personel expenses	168,846
k.	Promotion expenses	11,366
l.	Others expenses	118,730
Operating Revenues and Expenses other than Interest - Net		(425,509)
OPERATING INCOME (EXPENSE)		93,261
NON OPERATING REVENUES AND EXPENSES		
1.	Gain (loss) on sales of Fixed Assets	31
2.	Gain (loss) on foreign currencies translation	34,466
3.	Other non operating revenue (expense)	(306)
NON OPERATING INCOME (EXPENSE)		34,191
CURRENT PROFIT (LOSS) BEFORE TAX - NET		127,452
Income tax		33,546
a.	Current income tax provision	55,620
b.	Deferred tax income/expense	22,074
CURRENT PROFIT (LOSS) AFTER TAX - NET		93,906
OTHERS COMPREHENSIF INCOME		
1.	Accounts will not be reclassified to profit or loss	10,349
a.	Gain from fixed asset revaluation	-
b.	Gains (losses) actuarial defined benefit program	10,349
c.	Part of other comprehensive income of associates	-
d.	Others	-
e.	Income tax related items that will not be reclassified to profit or loss	-
2.	Accounts will be reclassified to profit or loss	(19,595)
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	(24,843)
c.	Effective portion of cash flow hedges	-
d.	Others	-
e.	Income tax related items that will be reclassified to profit or loss	5,248
OTHER COMPREHENSIVE INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX		(9,246)
TOTAL - CURRENT YEAR COMPREHENSIVE INCOME		84,660
TRANSFER PROFIT (LOSS) TO HEAD OFFICE		

STATEMENTS OF COMMITMENTS AND CONTINGENCIES
BANK CTBC INDONESIA
AS OF 30 NOVEMBER 2018

		(in millions of rupiah)
No.	ITEMS	BANK 30 NOVEMBER 2018
I. COMMITMENT CLAIMS/RECEIVABLES		
1.	Unused Borrowings	214,537
a.	Rupiah	-
b.	Foreign currencies	214,537
2.	Outstanding purchase of spot dan derivative	14,520,658
3.	Others	45,997
II. COMMITMENT PAYABLES		19,010,878
1.	Undisbursed Credit Line	4,130,584
a.	BUMN	-
i.	Committed	-
-	Rupiah	-
-	Foreign currencies	-
ii.	Uncommitted	-
-	Rupiah	-
-	Foreign currencies	-
b.	Others	4,130,584
i.	Committed	383,533
ii.	Uncommitted	3,747,051
2.	Undisbursed Credit Line to other banks	-
a.	Committed	-
i.	Rupiah	-
ii.	Foreign currencies	-
a.	Uncommitted	-
i.	Rupiah	-
ii.	Foreign currencies	-
3.	Outstanding Irrevocable Trade L/C's	244,886
a.	Foreign L/C	136,272
b.	Domestic L/C	108,614
4.	Outstanding Selling of spot dan derivative	14,635,408
5.	Others	-
III. CONTINGENCIES CLAIMS		136,159
1.	Guarantees received	112,990
a.	Rupiah	-
b.	Foreign currencies	112,990
2.	Interest income in settlement process	23,169
a.	Interest income on loan	23,169
b.	Other interest income	-
3.	Others	-
IV. CONTINGENCIES PAYABLES		100,375
1.	Guarantees issued	180,375
a.	Rupiah	76,753
b.	Foreign currencies	103,622
2.	Others	-

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SUB-BRANCH : SURABAYA : Infoland Tower (Ex Wisma Darmala), Lt. 6, Jl. Panglima Sudirman 101-103, Surabaya 60271 - Indonesia, Telp. (021) 421-8708, Fax (021) 426-5101
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The bank has implemented early adoption of PSAK 71 on January 2018