



**CTBC BANK**

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**STATEMENTS OF FINANCIAL POSITION**  
BANK CTBC INDONESIA  
AS OF 31 MARCH 2018

		(in millions of rupiah)
No.	ITEMS	BANK 31 MARCH 2018
<b>ASSETS</b>		
1.	Cash	45,320
2.	Placement at Bank Indonesia	911,330
3.	Placement at other banks	326,129
4.	Derivative receivables	53,538
5.	Securities held	2,591,084
a.	Measured at fair value through profit and loss	363,740
b.	Measured at fair value through other comprehensive income	1,299,451
c.	Measured at amortized cost	927,893
6.	Securities sold under repurchase agreement (repo)	-
7.	Securities purchased under resell agreement (reverse repo)	-
8.	Acceptance receivables	432,224
9.	Loans	9,686,389
a.	Measured at fair value through profit and loss	-
b.	Measured at fair value through other comprehensive income	-
c.	Measured at amortized cost	9,686,389
10.	Sharia financing	-
11.	Participation	-
12.	Allowance for impairment losses on financial assets -/-	280,924
a.	Securities held	1
b.	Loans	278,011
c.	Others	2,912
13.	Intangible assets	131,539
14.	Accumulated amortization of intangible assets -/-	72,944
15.	Fixed assets	123,444
16.	Accumulated depreciation of fixed assets -/-	103,287
17.	Non Productive assets	5,417
a.	Abandoned property	-
b.	Foreclosed assets	-
c.	Suspense accounts	5,417
d.	Interbranch asset accounts	-
i.	Operating in Indonesia	-
ii.	Operating outside Indonesia	-
18.	Allowance for loss impairment on other assets -/-	-
19.	Leasing	-
20.	Deferred tax assets	27,456
21.	Other assets	219,149
<b>TOTAL ASSETS</b>		<b>14,095,864</b>
<b>LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
1.	Demand deposits	2,822,386
2.	Savings deposits	628,053
3.	Time deposits	5,474,631
4.	Investment fund for revenue sharing	-
5.	Liabilities to Bank Indonesia	-
6.	Deposits from others banks	1,025,678
7.	Derivatives payables	59,975
8.	Securities sold under repurchase agreement (repo)	-
9.	Acceptance payables	432,224
10.	Securities issued	-
11.	Borrowings	695,725
12.	Guarantee deposits	52,370
13.	Interbranch liabilities accounts	-
a.	Operating in Indonesia	-
b.	Operating outside Indonesia	-
14.	Deferred tax liabilities	-
15.	Other liabilities	165,326
16.	Investment funds for profit sharing	-
<b>TOTAL LIABILITIES</b>		<b>11,356,368</b>
<b>EQUITY</b>		
17.	Equity participation	150,000
a.	Paid in capital	200,000
b.	Unpaid in capital -/-	50,000
c.	Repurchase capital (treasury stock) -/-	-
18.	Additional paid in capital	-
a.	Agio	-
b.	Disagio -/-	-
c.	Capital contribution	-
d.	Additional paid in capital	-
e.	Others	-
19.	Others comprehensive income	15,678
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	8,184
c.	Effective portion of cash flow hedges	-
d.	Revaluation of fixed assets	-
e.	Part of other comprehensive income of associates	-
f.	Gains (losses) actuarial defined benefit program	7,043
g.	Income tax related to other comprehensive income	451
h.	Others	-
20.	Quacy reorganization difference	-
21.	Restructuring difference in entity under common control	-
22.	Others equity	-
23.	Reserves	30,000
a.	General reserves	30,000
b.	Appropriated reserves	-
24.	Retained earnings	2,543,818
a.	Previous years earnings	2,503,293
b.	Current year profit and loss	40,525
<b>TOTAL EQUITY ATTRIBUTABLE TO OWNER</b>		<b>2,739,496</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>14,095,864</b>

**STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**  
BANK CTBC INDONESIA  
AS OF 31 MARCH 2018

		(in millions of rupiah)
No.	ITEMS	BANK 31 MARCH 2018
<b>OPERATING REVENUES AND EXPENSES</b>		
<b>A. Interest Revenue and Expense</b>		
1.	Interest revenue	236,558
a.	Rupiah	197,379
b.	Foreign currencies	39,179
2.	Interest expense	101,942
a.	Rupiah	95,854
b.	Foreign currencies	6,088
<b>Net Interest Income (Expense)</b>		<b>134,616</b>
<b>B. Operating Revenues and Expenses other than Interest</b>		
1.	Operating Revenues other than Interest	231,960
a.	Increase in mark to market financial assets	14,713
i.	Securities	-
ii.	Loans	-
iii.	Spot and derivatives	14,713
iv.	Other financial assets	-
b.	Decline in mark to market Financial Liabilities	-
c.	Gain on sales of Financial Assets	9,434
i.	Securities	9,434
ii.	Loans	-
iii.	Other financial assets	-
d.	Spot transaction and derivative gains (realised)	183,897
e.	Dividen	-
f.	Gain from the inclusion of the equity method	-
g.	Commissions / provisions / fee and administration	14,347
h.	Recovery of impairment loss reserves	5,186
i.	Other revenues	4,383
2.	Operating expenses other than Interest	315,906
a.	Decline in mark to market financial assets	50,064
i.	Securities	9,542
ii.	Loans	-
iii.	Spot and derivatives	40,522
iv.	Other financial assets	-
b.	Increase in mark to market Financial Liabilities	-
c.	Loss on sales of Financial Assets	21,339
i.	Securities	21,339
ii.	Loans	-
iii.	Other financial assets	-
d.	Realized loss on spot and derivatives	152,101
e.	Impairment loss on financial assets	10,252
i.	Securities	-
ii.	Loans	9,833
iii.	Sharia Financing	-
iv.	Others Financial Asset	419
f.	Actual Loss on operational risk	1,125
g.	Losses from investments in equity method	-
h.	Commission/provision/fee dan administration	2,605
i.	Impairment loss of other assets (non financial)	-
j.	Personel expenses	45,474
k.	Promotion expenses	2,895
l.	Others expenses	30,051
<b>Operating Revenues and Expenses other than Interest - Net</b>		<b>(83,946)</b>
<b>OPERATING INCOME (EXPENSE)</b>		<b>50,670</b>
<b>NON OPERATING REVENUES AND EXPENSES</b>		
1.	Gain (loss) on sales of Fixed Assets	-
2.	Gain (loss) on foreign currencies translation	4,793
3.	Other non operating revenue (expense)	(58)
<b>NON OPERATING INCOME (EXPENSE)</b>		<b>4,735</b>
<b>CURRENT PROFIT (LOSS) BEFORE TAX - NET</b>		<b>55,405</b>
Income tax		14,880
a.	Current income tax provision	21,881
b.	Deferred tax income/expense	7,001
<b>CURRENT PROFIT (LOSS) AFTER TAX - NET</b>		<b>40,525</b>
<b>OTHERS COMPREHENSIF INCOME</b>		
1.	Accounts will not be reclassified to profit or loss	1,286
a.	Gain from fixed asset revaluation	-
b.	Gains (losses) actuarial defined benefit program	1,286
c.	Part of other comprehensive income of associates	-
d.	Others	-
e.	Income tax related items that will not be reclassified to profit or loss	-
2.	Accounts will be reclassified to profit or loss	(2,639)
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	(5,256)
c.	Effective portion of cash flow hedges	-
d.	Others	-
e.	Income tax related items that will be reclassified to profit or loss	2,617
<b>OTHER COMPREHENSIVE INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX</b>		<b>(1,353)</b>
<b>TOTAL - CURRENT YEAR COMPREHENSIVE INCOME</b>		<b>39,172</b>
<b>TRANSFER PROFIT (LOSS) TO HEAD OFFICE</b>		-

**STATEMENTS OF COMMITMENTS AND CONTINGENCIES**  
BANK CTBC INDONESIA  
AS OF 31 MARCH 2018

		(in millions of rupiah)
No.	ITEMS	BANK 31 MARCH 2018
<b>I. COMMITMENT CLAIMS/RECEIVABLES</b>		
		<b>12,934,693</b>
1.	Unused Borrowings	410,675
a.	Rupiah	-
b.	Foreign currencies	410,675
2.	Outstanding purchase of spot dan derivative	12,490,880
3.	Others	33,138
<b>II. COMMITMENT PAYABLES</b>		
		<b>16,881,256</b>
1.	Undisbursed Credit Line	4,120,281
a.	BUMN	-
i.	Committed	-
-	- Rupiah	-
-	- Foreign currencies	-
ii.	Uncommitted	-
-	- Rupiah	-
-	- Foreign currencies	-
b.	Others	4,120,281
i.	Committed	414,788
ii.	Uncommitted	3,705,493
2.	Undisbursed Credit Line to other banks	-
a.	Committed	-
i.	Rupiah	-
ii.	Foreign currencies	-
a.	Uncommitted	-
i.	Rupiah	-
ii.	Foreign currencies	-
3.	Outstanding Irrevocable Trade L/C's	283,998
a.	Foreign L/C	180,781
b.	Domestic L/C	103,217
4.	Outstanding Selling of spot dan derivative	12,476,977
5.	Others	-
<b>III. CONTINGENCIES CLAIMS</b>		
		<b>18,256</b>
1.	Guarantees received	5,507
a.	Rupiah	-
b.	Foreign currencies	5,507
2.	Interest income in settlement process	12,749
a.	Interest income on loan	12,749
b.	Other interest income	-
3.	Others	-
<b>IV. CONTINGENCIES PAYABLES</b>		
		<b>188,147</b>
1.	Guarantees issued	188,147
a.	Rupiah	123,675
b.	Foreign currencies	64,472
2.	Others	-

Address :  
**HEAD OFFICE** : JAKARTA : Tamara Center, Lt. 15-17, Jl. Jend. Sudirman Kav. 24, Jakarta 12920 - Indonesia, Telp. (021) 2557-8787 (Hunting), Fax (021) 520-6378, (021) 520-6767  
**BRANCH** : BANDUNG : Jl. Jend. Gatot Subroto No. 17, Bandung 40262 - Indonesia, Telp. (022) 730-5900, Fax (022) 730-8878, (022) 731-6888  
**SUB-BRANCH** : SURABAYA : Inland Tower (Ex Wisma Darmala), Lt. 6, Jl. Panglima Sudirman 101-103, Surabaya 60271 - Indonesia, Telp. (021) 421-8708, Fax (021) 426-5101  
: CIKARANG : Jl. Ir. H. Juanda (Dago) No. 56, Bandung - Indonesia, Telp. (022) 421-8708, Fax (021) 8998-6688, Fax (021) 8998-6868  
: KETAPANG GADING : Komp. Ruko Union Blok A No. 2, Jl. M. H. Thamrin - Lippo Cikarang, Bekasi 17559 - Indonesia, Telp. (021) 4587-7078, Fax (021) 4587-7077  
: MANGGA DUA : Jl. Boulevard Barat Raya, Blok XC 09 No. 1-2, Kelapa Gading, Jakarta 14240 - Indonesia, Telp. (021) 612-5058, Fax (021) 612-5056  
: PLUIT : Ruko CBD Pluit Blok S/11, Jl. Pluit Selatan Raya, Jakarta Utara - Indonesia, Telp. (021) 6667-3100, Fax (021) 6667-3411  
: PURI KENCANA : Rukan Grand Puri Niaga, Puri Kencana Blok K6 No. 1A-1R, Jakarta Barat, Telp. (021) 5835-0865, Fax (021) 5835-1501  
: SURABAYA : Bukit Darmo Boulevard Office, Park 2, B2 No. 20 - 21, Surabaya 60226 - Indonesia, Telp. (031) 732-2277, Fax (031) 732-2266  
: TANGERANG : Karasaci Office Park, Ruko Pinangsis Blok M No. 19, Lippo Karasaci 1200, Tangerang 15811 - Indonesia, (021) 5576-4558, Fax (021) 5576-4556

The bank has implemented early adoption of PSAK 71 on January 2018