



CTBC BANK

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STATEMENTS OF FINANCIAL POSITION
BANK CTBC INDONESIA
AS OF 28 FEBRUARY 2018

		(in millions of rupiah)
No.	ITEMS	BANK 28 FEBRUARY 2018
ASSETS		
1.	Cash	44,789
2.	Placement at Bank Indonesia	766,635
3.	Placement at other banks	93,912
4.	Derivative receivables	69,825
5.	Securities held	2,797,454
a.	Measured at fair value through profit and loss	565,253
b.	Measured at fair value through other comprehensive income	1,305,395
c.	Measured at amortized cost	926,806
6.	Securities sold under repurchase agreement (repo)	-
7.	Securities purchased under resell agreement (reverse repo)	-
8.	Acceptance receivables	397,199
9.	Loans	9,896,829
a.	Measured at fair value through profit and loss	-
b.	Measured at fair value through other comprehensive income	-
c.	Measured at amortized cost	9,896,829
10.	Sharia financing	-
11.	Participation	-
12.	Allowance for impairment losses on financial assets -/-	283,796
a.	Securities held	4
b.	Loans	281,619
c.	Others	2,173
13.	Intangible assets	129,885
14.	Accumulated amortization of intangible assets -/-	71,581
15.	Fixed assets	123,349
16.	Accumulated depreciation of fixed assets -/-	102,693
17.	Non Productive assets	3,610
a.	Abandoned property	-
b.	Foreclosed assets	-
c.	Suspense accounts	3,610
d.	Interbranch asset accounts	-
i.	Operating in Indonesia	-
ii.	Operating outside Indonesia	-
18.	Allowance for loss impairment on other assets -/-	-
19.	Leasing	-
20.	Deferred tax assets	33,789
21.	Other assets	169,412
TOTAL ASSETS		14,068,618
LIABILITIES AND EQUITY		
LIABILITIES		
1.	Demand deposits	2,668,243
2.	Savings deposits	637,061
3.	Time deposits	5,504,326
4.	Investment fund for revenue sharing	-
5.	Liabilities to Bank Indonesia	-
6.	Deposits from others banks	1,027,832
7.	Derivatives payables	77,933
8.	Securities sold under repurchase agreement (repo)	-
9.	Acceptance payables	397,200
10.	Securities issued	-
11.	Borrowings	695,016
12.	Guarantee deposits	51,791
13.	Interbranch liabilities accounts	-
a.	Operating in Indonesia	-
b.	Operating outside Indonesia	-
14.	Deferred tax liabilities	-
15.	Other liabilities	285,990
16.	Investment funds for profit sharing	-
TOTAL LIABILITIES		11,345,392
EQUITY		
17.	Equity participation	150,000
a.	Paid in capital	200,000
b.	Unpaid in capital -/-	50,000
c.	Repurchase capital (treasury stock) -/-	-
18.	Additional paid in capital	-
a.	Agio	-
b.	Disagio -/-	-
c.	Capital contribution	-
d.	Additional paid in capital	-
e.	Others	-
19.	Others comprehensive income	19,472
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	13,243
c.	Effective portion of cash flow hedges	-
d.	Revaluation of fixed assets	-
e.	Part of other comprehensive income of associates	-
f.	Gains (losses) actuarial defined benefit program	7,043
g.	Income tax related to other comprehensive income	(814)
h.	Others	-
20.	Quacy reorganization difference	-
21.	Restructuring difference in entity under common control	-
22.	Others equity	-
23.	Reserves	30,000
a.	General reserves	30,000
b.	Appropriated reserves	-
24.	Retained earnings	2,523,754
a.	Previous years earnings	2,503,293
b.	Current year profit and loss	20,461
TOTAL EQUITY ATTRIBUTABLE TO OWNER		2,723,226
TOTAL LIABILITIES AND EQUITY		14,068,618

STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
BANK CTBC INDONESIA
AS OF 28 FEBRUARY 2018

		(in millions of rupiah)
No.	ITEMS	BANK 28 FEBRUARY 2018
OPERATING REVENUES AND EXPENSES		
A. Interest Revenue and Expense		
1.	Interest revenue	153,851
a.	Rupiah	129,427
b.	Foreign currencies	24,424
2.	Interest expense	66,527
a.	Rupiah	63,140
b.	Foreign currencies	3,387
Net Interest Income (Expense)		87,324
B. Operating Revenues and Expenses other than Interest		
1.	Operating Revenues other than Interest	206,680
a.	Increase in mark to market financial assets	31,024
i.	Securities	40
ii.	Loans	-
iii.	Spot and derivatives	30,984
iv.	Other financial assets	-
b.	Decline in mark to market Financial Liabilities	-
c.	Gain on sales of Financial Assets	9,431
i.	Securities	9,431
ii.	Loans	-
iii.	Other financial assets	-
d.	Spot transaction and derivative gains (realised)	150,743
e.	Dividen	-
f.	Gain from the inclusion of the equity method	-
g.	Commissions / provisions / fee and administration	8,327
h.	Recovery of impairment loss reserves	3,898
i.	Other revenues	3,257
2.	Operating expenses other than Interest	270,351
a.	Decline in mark to market financial assets	76,674
i.	Securities	18,215
ii.	Loans	-
iii.	Spot and derivatives	58,459
iv.	Other financial assets	-
b.	Increase in mark to market Financial Liabilities	-
c.	Loss on sales of Financial Assets	11,719
i.	Securities	11,719
ii.	Loans	-
iii.	Other financial assets	-
d.	Realized loss on spot and derivatives	117,980
e.	Impairment loss on financial assets	10,126
i.	Securities	-
ii.	Loans	9,862
iii.	Sharia Financing	-
iv.	Others Financial Asset	264
f.	Actual Loss on operational risk	750
g.	Losses from investments in equity method	-
h.	Commission/provision/fee and administration	1,532
i.	Impairment loss of other assets (non financial)	-
j.	Personel expenses	30,409
k.	Promotion expenses	1,700
l.	Others expenses	19,461
Operating Revenues and Expenses other than Interest - Net		(63,671)
OPERATING INCOME (EXPENSE)		23,653
NON OPERATING REVENUES AND EXPENSES		
1.	Gain (loss) on sales of Fixed Assets	-
2.	Gain (loss) on foreign currencies translation	4,798
3.	Other non operating revenue (expense)	(39)
NON OPERATING INCOME (EXPENSE)		4,759
CURRENT PROFIT (LOSS) BEFORE TAX - NET		28,412
Income tax		7,951
a.	Current income tax provision	22,550
b.	Deferred tax income/expense	14,599
CURRENT PROFIT (LOSS) AFTER TAX - NET		20,461
OTHERS COMPREHENSIF INCOME		
1.	Accounts will not be reclassified to profit or loss	1,050
a.	Gain from fixed asset revaluation	-
b.	Gains (losses) actuarial defined benefit program	1,050
c.	Part of other comprehensive income of associates	-
d.	Others	-
e.	Income tax related items that will not be reclassified to profit or loss	-
2.	Accounts will be reclassified to profit or loss	1,391
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	(391)
c.	Effective portion of cash flow hedges	-
d.	Others	-
e.	Income tax related items that will be reclassified to profit or loss	1,782
OTHER COMPREHENSIVE INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX		2,441
TOTAL - CURRENT YEAR COMPREHENSIVE INCOME		22,902
TRANSFER PROFIT (LOSS) TO HEAD OFFICE		-

STATEMENTS OF COMMITMENTS AND CONTINGENCIES
BANK CTBC INDONESIA
AS OF 28 FEBRUARY 2018

		(in millions of rupiah)
No.	ITEMS	BANK 28 FEBRUARY 2018
I. COMMITMENT CLAIMS/RECEIVABLES		
1.	Unused Borrowings	12,486,834
a.	Rupiah	410,004
b.	Foreign currencies	410,004
2.	Outstanding purchase of spot dan derivative	12,053,619
3.	Others	23,211
II. COMMITMENT PAYABLES		
1.	Undisbursed Credit Line	16,635,667
a.	BUMN	4,329,301
i.	Committed	-
-	Rupiah	-
-	Foreign currencies	-
ii.	Uncommitted	-
-	Rupiah	-
-	Foreign currencies	-
b.	Others	4,329,301
i.	Committed	501,650
ii.	Uncommitted	3,827,651
2.	Undisbursed Credit Line to other banks	-
a.	Committed	-
i.	Rupiah	-
ii.	Foreign currencies	-
a.	Uncommitted	-
i.	Rupiah	-
ii.	Foreign currencies	-
3.	Outstanding Irrevocable Trade L/C's	266,473
a.	Foreign L/C	147,783
b.	Domestic L/C	118,690
4.	Outstanding Selling of spot dan derivative	12,039,893
5.	Others	-
III. CONTINGENCIES CLAIMS		
1.	Guarantees received	17,027
a.	Rupiah	5,498
b.	Foreign currencies	5,498
2.	Interest income in settlement process	11,529
a.	Interest income on loan	11,529
b.	Other interest income	-
3.	Others	-
IV. CONTINGENCIES PAYABLES		
1.	Guarantees issued	194,615
a.	Rupiah	130,348
b.	Foreign currencies	64,267
2.	Others	-

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The Bank has implemented early adoption of PSAK 71 on January 2018