



CTBC BANK

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STATEMENTS OF FINANCIAL POSITION
BANK CTBC INDONESIA
AS OF 30 APRIL 2018

| | | (in millions of rupiah) |
|-------------------------------|--|-------------------------|
| No. | ITEMS | BANK 30 APRIL 2018 |
| ASSETS | | |
| 1. | Cash | 41,797 |
| 2. | Placement at Bank Indonesia | 762,647 |
| 3. | Placement at other banks | 262,154 |
| 4. | Derivative receivables | 87,359 |
| 5. | Securities held | 2,664,510 |
| a. | Measured at fair value through profit and loss | 345,653 |
| b. | Measured at fair value through other comprehensive income | 1,339,566 |
| c. | Measured at amortized cost | 979,291 |
| 6. | Securities sold under repurchase agreement (repo) | - |
| 7. | Securities purchased under resell agreement (reverse repo) | - |
| 8. | Acceptance receivables | 468,347 |
| 9. | Loans | 9,783,773 |
| a. | Measured at fair value through profit and loss | - |
| b. | Measured at fair value through other comprehensive income | - |
| c. | Measured at amortized cost | 9,783,773 |
| 10. | Sharia financing | - |
| 11. | Participation | - |
| 12. | Allowance for impairment losses on financial assets -/- | 283,015 |
| a. | Securities held | 1 |
| b. | Loans | 280,361 |
| c. | Others | 2,653 |
| 13. | Intangible assets | 132,362 |
| | Accumulated amortization of intangible assets -/- | 74,313 |
| 14. | Fixed assets | 123,550 |
| | Accumulated depreciation of fixed assets -/- | 103,853 |
| 15. | Non Productive assets | 4,693 |
| a. | Abandoned property | - |
| b. | Foreclosed assets | - |
| c. | Suspense accounts | 4,693 |
| d. | Interbranch asset accounts | - |
| i. | Operating in Indonesia | - |
| ii. | Operating outside Indonesia | - |
| 16. | Allowance for loss impairment on other assets -/- | - |
| 17. | Leasing | - |
| 18. | Deferred tax assets | 30,287 |
| 19. | Other assets | 188,445 |
| | TOTAL ASSETS | 14,088,743 |
| LIABILITIES AND EQUITY | | |
| LIABILITIES | | |
| 1. | Demand deposits | 2,694,029 |
| 2. | Savings deposits | 658,309 |
| 3. | Time deposits | 5,880,719 |
| 4. | Investment fund for revenue sharing | - |
| 5. | Liabilities to Bank Indonesia | - |
| 6. | Deposits from others banks | 646,737 |
| 7. | Derivatives payables | 93,016 |
| 8. | Securities sold under repurchase agreement (repo) | - |
| 9. | Acceptance payables | 468,347 |
| 10. | Securities issued | - |
| 11. | Borrowings | 698,333 |
| 12. | Guarantee deposits | 49,142 |
| 13. | Interbranch liabilities accounts | - |
| a. | Operating in Indonesia | - |
| b. | Operating outside Indonesia | - |
| 14. | Deferred tax liabilities | - |
| 15. | Other liabilities | 159,886 |
| 16. | Investment funds for profit sharing | - |
| | TOTAL LIABILITIES | 11,348,518 |
| EQUITY | | |
| 17. | Equity participation | 150,000 |
| a. | Paid in capital | 200,000 |
| b. | Unpaid in capital -/- | 50,000 |
| c. | Repurchase capital (treasury stock) -/- | - |
| 18. | Additional paid in capital | - |
| a. | Agio | - |
| b. | Disagio -/- | - |
| c. | Capital contribution | - |
| d. | Additional paid in capital | - |
| e. | Others | - |
| 19. | Others comprehensive income | 8,781 |
| a. | Adjustments due to translation of financial statements in foreign currencies | - |
| b. | Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income | (1,012) |
| c. | Effective portion of cash flow hedges | - |
| d. | Revaluation of fixed assets | - |
| e. | Part of other comprehensive income of associates | - |
| f. | Gains (losses) actuarial defined benefit program | 7,043 |
| g. | Income tax related to other comprehensive income | 2,750 |
| h. | Others | - |
| 20. | Quacy reorganization difference | - |
| 21. | Restructuring difference in entity under common control | - |
| 22. | Others equity | - |
| 23. | Reserves | 30,000 |
| a. | General reserves | 30,000 |
| b. | Appropriated reserves | - |
| 24. | Retained earnings | 2,551,444 |
| a. | Previous years earnings | 2,503,293 |
| b. | Current year profit and loss | 48,151 |
| | TOTAL EQUITY ATTRIBUTABLE TO OWNER | 2,740,225 |
| | TOTAL LIABILITIES AND EQUITY | 14,088,743 |

STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
BANK CTBC INDONESIA
AS OF 30 APRIL 2018

| | | (in millions of rupiah) |
|---|--|-------------------------|
| No. | ITEMS | BANK 30 APRIL 2018 |
| OPERATING REVENUES AND EXPENSES | | |
| A. Interest Revenue and Expense | | |
| 1. | Interest revenue | 314,387 |
| a. | Rupiah | 262,669 |
| b. | Foreign currencies | 51,718 |
| 2. | Interest expense | 137,946 |
| a. | Rupiah | 129,607 |
| b. | Foreign currencies | 8,339 |
| | Net Interest Income (Expense) | 176,441 |
| B. Operating Revenues and Expenses other than Interest | | |
| 1. | Operating Revenues other than Interest | 310,531 |
| a. | Increase in mark to market financial assets | 48,088 |
| i. | Securities | 103 |
| ii. | Loans | - |
| iii. | Spot and derivatives | 47,985 |
| iv. | Other financial assets | - |
| b. | Decline in mark to market Financial Liabilities | - |
| c. | Gain on sales of Financial Assets | 9,434 |
| i. | Securities | 9,434 |
| ii. | Loans | - |
| iii. | Other financial assets | - |
| d. | Spot transaction and derivative gains (realised) | 219,957 |
| e. | Dividen | - |
| f. | Gain from the inclusion of the equity method | - |
| g. | Commissions / provisions / fee and administration | 20,346 |
| h. | Recovery of impairment loss reserves | 4,729 |
| i. | Other revenues | 7,977 |
| 2. | Operating expenses other than Interest | 427,801 |
| a. | Decline in mark to market financial assets | 80,896 |
| i. | Securities | 7,883 |
| ii. | Loans | - |
| iii. | Spot and derivatives | 73,013 |
| iv. | Other financial assets | - |
| b. | Increase in mark to market Financial Liabilities | - |
| c. | Loss on sales of Financial Assets | 30,098 |
| i. | Securities | 30,098 |
| ii. | Loans | - |
| iii. | Other financial assets | - |
| d. | Realized loss on spot and derivatives | 192,643 |
| e. | Impairment loss on financial assets | 13,164 |
| i. | Securities | - |
| ii. | Loans | 12,991 |
| iii. | Sharia Financing | - |
| iv. | Others Financial Asset | 173 |
| f. | Actual Loss on operational risk | 1,500 |
| g. | Losses from investments in equity method | - |
| h. | Commission/provision/fee and administration | 3,368 |
| i. | Impairment loss of other assets (non financial) | - |
| j. | Personel expenses | 60,786 |
| k. | Promotion expenses | 3,961 |
| l. | Others expenses | 41,385 |
| | Operating Revenues and Expenses other than Interest - Net | (117,270) |
| | OPERATING INCOME (EXPENSE) | 59,171 |
| NON OPERATING REVENUES AND EXPENSES | | |
| 1. | Gain (loss) on sales of Fixed Assets | - |
| 2. | Gain (loss) on foreign currencies translation | 7,048 |
| 3. | Other non operating revenue (expense) | (94) |
| | NON OPERATING INCOME (EXPENSE) | 6,954 |
| | CURRENT PROFIT (LOSS) BEFORE TAX - NET | 66,125 |
| | Income tax | 17,974 |
| a. | Current income tax provision | 25,507 |
| b. | Deferred tax income/expense | 7,533 |
| | CURRENT PROFIT (LOSS) AFTER TAX - NET | 48,151 |
| OTHERS COMPREHENSIF INCOME | | |
| 1. | Accounts will not be reclassified to profit or loss | 1,286 |
| a. | Gain from fixed asset revaluation | - |
| b. | Gains (losses) actuarial defined benefit program | 1,286 |
| c. | Part of other comprehensive income of associates | - |
| d. | Others | - |
| e. | Income tax related items that will not be reclassified to profit or loss | - |
| 2. | Accounts will be reclassified to profit or loss | (9,536) |
| a. | Adjustments due to translation of financial statements in foreign currencies | - |
| b. | Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income | (14,452) |
| c. | Effective portion of cash flow hedges | - |
| d. | Others | - |
| e. | Income tax related items that will be reclassified to profit or loss | 4,916 |
| | OTHER COMPREHENSIVE INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX | (8,250) |
| | TOTAL - CURRENT YEAR COMPREHENSIVE INCOME | 39,901 |
| | TRANSFER PROFIT (LOSS) TO HEAD OFFICE | |

STATEMENTS OF COMMITMENTS AND CONTINGENCIES
BANK CTBC INDONESIA
AS OF 30 APRIL 2018

| | | (in millions of rupiah) |
|---|---|-------------------------|
| No. | ITEMS | BANK 30 APRIL 2018 |
| I. COMMITMENT CLAIMS/RECEIVABLES | | |
| 1. | Unused Borrowings | 416,039 |
| a. | Rupiah | - |
| b. | Foreign currencies | 416,039 |
| 2. | Outstanding purchase of spot dan derivative | 11,622,664 |
| 3. | Others | 32,034 |
| II. COMMITMENT PAYABLES | | |
| 1. | Undisbursed Credit Line | 4,363,783 |
| a. | BUMN | - |
| i. | Committed | - |
| - | Rupiah | - |
| - | Foreign currencies | - |
| ii. | Uncommitted | - |
| - | Rupiah | - |
| - | Foreign currencies | - |
| b. | Others | 4,363,783 |
| i. | Committed | 459,389 |
| ii. | Uncommitted | 3,904,394 |
| 2. | Undisbursed Credit Line to other banks | - |
| a. | Committed | - |
| i. | Rupiah | - |
| - | Foreign currencies | - |
| a. | Uncommitted | - |
| i. | Rupiah | - |
| ii. | Foreign currencies | - |
| 3. | Outstanding Irrevocable Trade L/C's | 172,588 |
| a. | Foreign L/C | 106,036 |
| b. | Domestic L/C | 66,552 |
| 4. | Outstanding Selling of spot dan derivative | 11,602,254 |
| 5. | Others | - |
| III. CONTINGENCIES CLAIMS | | |
| 1. | Guarantees received | 5,565 |
| a. | Rupiah | - |
| b. | Foreign currencies | 5,565 |
| 2. | Interest income in settlement process | 13,926 |
| a. | Interest income on loan | 13,926 |
| b. | Other interest income | - |
| 3. | Others | - |
| IV. CONTINGENCIES PAYABLES | | |
| 1. | Guarantees issued | 218,423 |
| a. | Rupiah | 109,673 |
| b. | Foreign currencies | 108,750 |
| 2. | Others | - |

Address :
HEAD OFFICE : JAKARTA : Tamara Center, Lt. 15-17, Jl. Jend. Sudirman Kav. 24, Jakarta 12920 - Indonesia, Telp. (021) 2557-8787 (Hunting), Fax (021) 520-6378, (021) 520-6767
BRANCH : BANDUNG : Jl. Jend. Gatot Subroto No. 17, Bandung 40262 - Indonesia, Telp. (022) 730-5900, Fax (022) 730-8878, (022) 731-6888
SUB-BRANCH : SURABAYA : Infiland Tower (Ex Wisma Darmala), Lt. 6, Jl. Panglima Sudirman 101-103, Surabaya 60271 - Indonesia, Telp. (021) 421-8708, Fax (021) 426-5101
: CIKARANG : Jl. Ir. H. Juanda (Dago) No. 56, Bandung - Indonesia, Telp. (021) 8998-6688, Fax (021) 8998-6868
: KETAPANG GADING : Komp. Ruko Union Blok A No. 2, Jl. M. H. Thamrin - Lippo Cikarang, Bekasi 17559 - Indonesia, Telp. (021) 4587-7078, Fax (021) 4587-7077
: MANGGA DUA : Jl. Boulevard Barat Raya, Blok XC 09 No. 1-2, Kelapa Gading, Jakarta 14240 - Indonesia, Telp. (021) 612-5058, Fax (021) 612-5056
: PLUIT : Ruko CBD Pluit Blok S/11, Jl. Pluit Selatan Raya, Jakarta Utara - Indonesia, Telp. (021) 6667-3100, Fax (021) 6667-3411
: PURI KENCANA : Rukan Grand Puri Niaga, Puri Kencana Blok K6 No. 1A-1R, Jakarta Barat, Telp. (021) 5835-0865, Fax (021) 5835-1501
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The Bank has implemented early adoption of PSAK 71 on January 2018