



**CTBC BANK**

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**STATEMENTS OF FINANCIAL POSITION**  
BANK CTBC INDONESIA  
AS OF 28 FEBRUARY 2019

		(in millions of rupiah)
No.	ITEMS	BANK 28 FEBRUARY 2019
<b>ASSETS</b>		
1.	Cash	44,343
2.	Placement at Bank Indonesia	1,012,677
3.	Placement at other banks	59,866
4.	Derivative receivables	209,887
5.	Securities held	2,723,598
a.	Measured at fair value through profit and loss	157,152
b.	Measured at fair value through other comprehensive income	1,779,361
c.	Measured at amortized cost	787,085
6.	Securities sold under repurchase agreement (repo)	-
7.	Securities purchased under resell agreement (reverse repo)	-
8.	Acceptance receivables	391,908
9.	Loans	9,980,905
a.	Measured at fair value through profit and loss	-
b.	Measured at fair value through other comprehensive income	-
c.	Measured at amortized cost	9,980,905
10.	Sharia financing	-
11.	Participation	-
12.	Allowance for impairment losses on financial assets -/-	275,295
a.	Securities held	-
b.	Loans	273,106
c.	Others	2,189
13.	Intangible assets	147,192
	Accumulated amortization of intangible assets -/-	89,445
14.	Fixed assets	129,842
	Accumulated depreciation of fixed assets -/-	109,128
15.	Non Productive assets	5,490
a.	Abandoned property	-
b.	Foreclosed assets	-
c.	Suspense accounts	5,490
d.	Interbranch asset accounts	-
i.	Operating in Indonesia	-
ii.	Operating outside Indonesia	-
16.	Allowance for loss impairment on other assets -/-	-
17.	Leasing	-
18.	Deferred tax assets	15,701
19.	Other assets	237,037
	<b>TOTAL ASSETS</b>	<b>14,944,578</b>
<b>LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
1.	Demand deposits	3,336,860
2.	Savings deposits	628,969
3.	Time deposits	5,001,285
4.	Investment fund for revenue sharing	-
5.	Liabilities to Bank Indonesia	-
6.	Deposits from others banks	1,018,061
7.	Derivatives payables	182,523
8.	Securities sold under repurchase agreement (repo)	-
9.	Acceptance payables	391,908
10.	Securities issued	-
11.	Borrowings	1,354,586
12.	Guarantee deposits	37,843
13.	Interbranch liabilities accounts	-
a.	Operating in Indonesia	-
b.	Operating outside Indonesia	-
14.	Deferred tax liabilities	-
15.	Other liabilities	175,365
16.	Investment funds for profit sharing	-
	<b>TOTAL LIABILITIES</b>	<b>12,127,400</b>
<b>EQUITY</b>		
17.	Equity participation	150,000
a.	Paid in capital	200,000
b.	Unpaid in capital -/-	50,000
c.	Repurchase capital (treasury stock) -/-	-
18.	Additional paid in capital	-
a.	Agio	-
b.	Disagio -/-	-
c.	Capital contribution	-
d.	Additional paid in capital	-
e.	Others	-
19.	Others comprehensive income	15,219
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	1,354
c.	Effective portion of cash flow hedges	-
d.	Revaluation of fixed assets	-
e.	Part of other comprehensive income of associates	-
f.	Gains (losses) actuarial defined benefit program	15,997
g.	Income tax related to other comprehensive income	(2,132)
h.	Others	-
20.	Quacy reorganization difference	-
21.	Restructuring difference in entity under common control	-
22.	Others equity	-
23.	Reserves	30,000
a.	General reserves	30,000
b.	Appropriated reserves	-
24.	Retained earnings	2,621,959
a.	Previous years earnings	2,594,085
b.	Current year profit and loss	27,874
	<b>TOTAL EQUITY ATTRIBUTABLE TO OWNER</b>	<b>2,817,178</b>
	<b>TOTAL LIABILITIES AND EQUITY</b>	<b>14,944,578</b>

**STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**  
BANK CTBC INDONESIA  
AS OF 28 FEBRUARY 2019

		(in millions of rupiah)
No.	ITEMS	BANK 28 FEBRUARY 2019
<b>OPERATING REVENUES AND EXPENSES</b>		
<b>A. Interest Revenue and Expense</b>		
1.	Interest revenue	173,673
a.	Rupiah	143,973
b.	Foreign currencies	29,700
2.	Interest expense	80,028
a.	Rupiah	71,011
b.	Foreign currencies	9,017
	<b>Net Interest Income (Expense)</b>	<b>93,645</b>
<b>B. Operating Revenues and Expenses other than Interest</b>		
1.	Operating Revenues other than Interest	305,349
a.	Increase in mark to market financial assets	110,668
i.	Securities	1,300
ii.	Loans	-
iii.	Spot and derivatives	109,368
iv.	Other financial assets	-
b.	Decline in mark to market Financial Liabilities	-
c.	Gain on sales of Financial Assets	5,012
i.	Securities	5,012
ii.	Loans	-
iii.	Other financial assets	-
d.	Spot transaction and derivative gains (realised)	179,144
e.	Dividen	-
f.	Gain from the inclusion of the equity method	-
g.	Commissions / provisions / fee and administration	5,110
h.	Recovery of impairment loss reserves	1,796
i.	Other revenues	3,619
2.	Operating expenses other than Interest	366,286
a.	Decline in mark to market financial assets	2,501
i.	Securities	-
ii.	Loans	-
iii.	Spot and derivatives	2,501
iv.	Other financial assets	-
b.	Increase in mark to market Financial Liabilities	-
c.	Loss on sales of Financial Assets	1,626
i.	Securities	1,626
ii.	Loans	-
iii.	Other financial assets	-
d.	Realized loss on spot and derivatives	285,947
e.	Impairment loss on financial assets	20,165
i.	Securities	-
ii.	Loans	18,936
iii.	Sharia Financing	-
iv.	Others Financial Asset	1,229
f.	Actual Loss on operational risk	-
g.	Losses from investments in equity method	-
h.	Commission/provision/fee and administration	1,466
i.	Impairment loss of other assets (non financial)	-
j.	Personel expenses	32,492
k.	Promotion expenses	1,597
l.	Others expenses	20,492
	<b>Operating Revenues and Expenses other than Interest - Net</b>	<b>(60,937)</b>
	<b>OPERATING INCOME (EXPENSE)</b>	<b>32,708</b>
<b>NON OPERATING REVENUES AND EXPENSES</b>		
1.	Gain (loss) on sales of Fixed Assets	2
2.	Gain (loss) on foreign currencies translation	5,865
3.	Other non operating revenue (expense)	(338)
	<b>NON OPERATING INCOME (EXPENSE)</b>	<b>5,529</b>
	<b>CURRENT PROFIT (LOSS) BEFORE TAX - NET</b>	<b>38,237</b>
	Income tax	10,363
a.	Current income tax provision	2,822
b.	Deferred tax income/expense	7,541
	<b>CURRENT PROFIT (LOSS) AFTER TAX - NET</b>	<b>27,874</b>
<b>OTHERS COMPREHENSIF INCOME</b>		
1.	Accounts will not be reclassified to profit or loss	-
a.	Gain from fixed asset revaluation	-
b.	Gains (losses) actuarial defined benefit program	-
c.	Part of other comprehensive income of associates	-
d.	Others	-
e.	Income tax related items that will not be reclassified to profit or loss	-
2.	Accounts will be reclassified to profit or loss	6,398
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets measured at fair value through other comprehensive income	8,530
c.	Effective portion of cash flow hedges	-
d.	Others	-
e.	Income tax related items that will be reclassified to profit or loss	(2,132)
	<b>OTHER COMPREHENSIVE INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX</b>	<b>6,398</b>
	<b>TOTAL - CURRENT YEAR COMPREHENSIVE INCOME</b>	<b>34,272</b>
	<b>TRANSFER PROFIT (LOSS) TO HEAD OFFICE</b>	

**STATEMENTS OF COMMITMENTS AND CONTINGENCIES**  
BANK CTBC INDONESIA  
AS OF 28 FEBRUARY 2019

		(in millions of rupiah)
No.	ITEMS	BANK 28 FEBRUARY 2019
<b>I. COMMITMENT CLAIMS/RECEIVABLES</b>		
1.	Unused Borrowings	13,086,153
a.	Rupiah	210,975
b.	Foreign currencies	210,975
2.	Outstanding purchase of spot dan derivative	12,838,051
3.	Others	37,127
<b>II. COMMITMENT PAYABLES</b>		
1.	Undisbursed Credit Line	4,290,851
a.	BUMN	-
i.	Committed	-
-	Rupiah	-
-	Foreign currencies	-
ii.	Uncommitted	-
-	Rupiah	-
-	Foreign currencies	-
b.	Others	4,290,851
i.	Committed	476,885
ii.	Uncommitted	3,813,966
2.	Undisbursed Credit Line to other banks	-
a.	Committed	-
i.	Rupiah	-
-	Foreign currencies	-
a.	Uncommitted	-
i.	Rupiah	-
ii.	Foreign currencies	-
3.	Outstanding Irrevocable Trade L/C's	208,725
a.	Foreign L/C	143,293
b.	Domestic L/C	65,432
4.	Outstanding Selling of spot dan derivative	12,832,288
5.	Others	-
<b>III. CONTINGENCIES CLAIMS</b>		
1.	Guarantes received	105,488
a.	Rupiah	-
b.	Foreign currencies	105,488
2.	Interest income in settlement process	26,536
a.	Interest income on loan	26,536
b.	Other interest income	-
3.	Others	-
<b>IV. CONTINGENCIES PAYABLES</b>		
1.	Guarantes issued	154,934
a.	Rupiah	53,033
b.	Foreign currencies	101,901
2.	Others	-

Address :  
**HEAD OFFICE** : JAKARTA : Tamara Center, Lt. 15-17, Jl. Jend. Sudirman Kav. 24, Jakarta 12920 - Indonesia, Telp. (021) 2557-8787 (Hunting), Fax (021) 520-6378, (021) 520-6780  
**BRANCH** : BANDUNG : Jl. Jend. Gatot Subroto No. 17, Bandung 40262 - Indonesia, Telp. (022) 730-5900, Fax (022) 730-8878, (022) 731-6888  
**SURABAYA** : Intiland Tower (Ex Wisma Darmala), Lt. 6, Jl. Panglima Sudirman 101-103, Surabaya 60271 -  
**SUB-BRANCH** : BANDUNG : Jl. Ir. H. Juanda (Dago) No. 56, Bandung - Indonesia, Telp. (022) 421-8708, Fax (022) 426-5101  
**CIKARANG** : Komp. Ruko Union Blok A No. 2, Jl. M. H. Thamrin - Lippo Cikarang, Bekasi 17550 - Indonesia, Telp. (021) 8990-6688, Fax (021) 8990-6688  
**KELAPA GADING** : Jl. Boulevard Barat Raya, Blok XC 09 No. 1-2, Kelapa Gading, Jakarta 14240 - Indonesia, Telp. (021) 4587-7078, Fax (021) 4587-7077  
**MANGGA DUA** : Jl. Mangga Dua Raya, Komp. Ruko Textile Blok E4 No. 2, Jakarta 14430 - Indonesia, Telp. (021) 612-5058, Fax (021) 612-5056  
**PLUIT** : Ruko CBD Pluit Blok S/11, Jl. Pluit Selatan Raya, Jakarta 14450 - Indonesia, Telp. (021) 6667-3100, Fax (021) 6667-3411  
**PURI KENCANA** : Rukan Grand Puri Niaga, Puri Kencana Blok K6 No. 1A-1B, Jakarta 11610, Telp. (021) 5835-0565, Fax (021) 5835-1501  
**SURABAYA** : Ruko Bukit Darmo Boulevard Golf B2 No. 20 - 21, Surabaya 60226 - Indonesia, Telp. (031) 732-2277, Fax (031) 732-2266  
**TANGERANG** : Karawaci Office Park, Ruko Pinangsi Blok M No. 19, Lippo Karawaci 1200, Tangerang 15811 - Indonesia, (021) 5576-4558, Fax (021) 5576-4556

The Bank has implemented early adoption of PSAK 71 on January 2018