



**CTBC BANK**

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**STATEMENTS OF FINANCIAL POSITION**  
BANK CTBC INDONESIA  
AS OF 31 OCTOBER 2017

		(in millions of rupiah)
No.	ITEMS	BANK 31 OCTOBER 2017
<b>ASSETS</b>		
1.	Cash	48,164
2.	Placement at Bank Indonesia	658,643
3.	Placement at other banks	226,254
4.	Derivative receivables	51,553
5.	Securities held	2,065,176
a.	Fair value through profit and loss	403,610
b.	Available for sales	1,133,969
c.	Held to maturity	527,431
d.	Loans and receivables	166
6.	Securities sold under repurchase agreement (repo)	101,423
7.	Securities purchased under resell agreement (reverse repo)	-
8.	Acceptance receivables	482,897
9.	Loans	8,946,219
a.	Fair value through profit and loss	-
b.	Available for sales	-
c.	Held to maturity	-
d.	Loans and receivables	8,946,219
10.	Sharia financing	-
11.	Participation	-
12.	Allowance for impairment losses on financial assets -/-	224,787
a.	Securities held	2
b.	Loans	222,382
c.	Others	2,403
13.	Intangible assets	124,116
	Accumulated amortization of intangible assets -/-	66,254
14.	Fixed assets	122,541
	Accumulated depreciation of fixed assets -/-	100,307
15.	Non Productive assets	3,820
a.	Abandoned property	-
b.	Foreclosed assets	-
c.	Suspense accounts	3,820
d.	Interbranch asset accounts	-
i.	Operating in Indonesia	-
ii.	Operating outside Indonesia	-
16.	Allowance for loss impairment on other assets -/-	-
17.	Leasing	-
18.	Deferred tax assets	11,619
19.	Other assets	190,453
	<b>TOTAL ASSETS</b>	<b>12,641,530</b>
<b>LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
1.	Demand deposits	2,865,315
2.	Savings deposits	689,872
3.	Time deposits	4,286,235
4.	Investment fund for revenue sharing	-
5.	Liabilities to Bank Indonesia	-
6.	Deposits from others banks	1,184,950
7.	Derivatives payables	31,455
8.	Securities sold under repurchase agreement (repo)	92,714
9.	Acceptance payables	482,897
10.	Securities issued	-
11.	Borrowings	107,603
12.	Guarantee deposits	50,657
13.	Interbranch liabilities accounts	-
a.	Operating in Indonesia	-
b.	Operating outside Indonesia	-
14.	Deferred tax liabilities	-
15.	Other liabilities	152,045
16.	Investment funds for profit sharing	-
	<b>TOTAL LIABILITIES</b>	<b>9,943,743</b>
<b>EQUITY</b>		
17.	Equity participation	150,000
a.	Paid in capital	200,000
b.	Unpaid in capital -/-	50,000
c.	Repurchase capital (treasury stock) -/-	-
18.	Additional paid in capital	-
a.	Agio	-
b.	Disagio -/-	-
c.	Capital contribution	-
d.	Additional paid in capital	-
e.	Others	-
19.	Others comprehensive income	16,386
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets as available for sale	10,688
c.	Effective portion of cash flow hedges	-
d.	Revaluation of fixed assets	-
e.	Part of other comprehensive income of associates	-
f.	Gains (losses) actuarial defined benefit program	7,649
g.	Income tax related to other comprehensive income	(1,951)
h.	Others	-
20.	Quacy reorganization difference	-
21.	Restructuring difference in entity under common control	-
22.	Others equity	-
23.	Reserves	30,000
a.	General reserves	30,000
b.	Appropriated reserves	-
24.	Retained earnings	2,501,401
a.	Previous years earnings	2,481,505
b.	Current year profit and loss	19,896
	<b>TOTAL EQUITY ATTRIBUTABLE TO OWNER</b>	<b>2,697,787</b>
	<b>TOTAL LIABILITIES AND EQUITY</b>	<b>12,641,530</b>

**STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**  
BANK CTBC INDONESIA  
AS OF 31 OCTOBER 2017

		(in millions of rupiah)
No.	ITEMS	BANK 31 OCTOBER 2017
<b>OPERATING REVENUES AND EXPENSES</b>		
<b>A. Interest Revenue and Expense</b>		
1.	<b>Interest revenue</b>	<b>731,539</b>
a.	Rupiah	624,518
b.	Foreign currencies	107,021
2.	<b>Interest expense</b>	<b>252,929</b>
a.	Rupiah	237,409
b.	Foreign currencies	15,520
	<b>Net Interest Income (Expense)</b>	<b>478,610</b>
<b>B. Operating Revenues and Expenses other than Interest</b>		
1.	<b>Operating Revenues other than Interest</b>	<b>964,783</b>
a.	Increase in mark to market financial assets	77,309
i.	Securities	583
ii.	Loans	-
iii.	Spot and derivatives	76,726
iv.	Other financial assets	-
b.	Decline in mark to market Financial Liabilities	-
c.	Gain on sales of Financial Assets	30,255
i.	Securities	30,255
ii.	Loans	-
iii.	Other financial assets	-
d.	Spot transaction and derivative gains (realised)	784,208
e.	Dividen	-
f.	Gain from the inclusion of the equity method	-
g.	Commissions / provisions / fee and administration	49,524
h.	Recovery of impairment loss reserves	1,118
i.	Other revenues	22,369
2.	<b>Operating expenses other than Interest</b>	<b>1,415,898</b>
a.	Decline in mark to market financial assets	13,711
i.	Securities	5,080
ii.	Loans	-
iii.	Spot and derivatives	8,631
iv.	Other financial assets	-
b.	Increase in mark to market Financial Liabilities	-
c.	Loss on sales of Financial Assets	12,496
i.	Securities	12,496
ii.	Loans	-
iii.	Other financial assets	-
d.	Realized loss on spot and derivatives	829,548
e.	Impairment loss on financial assets	298,339
i.	Securities	-
ii.	Loans	297,876
iii.	Sharia Financing	-
iv.	Others Financial Asset	463
f.	Actual Loss on operational risk	15
g.	Losses from investments in equity method	-
h.	Commission/provision/fee dan administration	5,208
i.	Impairment loss of other assets (non financial)	-
j.	Personel expenses	147,277
k.	Promotion expenses	7,399
l.	Others expenses	101,905
	<b>Operating Revenues and Expenses other than Interest - Net</b>	<b>(451,115)</b>
	<b>OPERATING INCOME (EXPENSE)</b>	<b>27,495</b>
<b>NON OPERATING REVENUES AND EXPENSES</b>		
1.	Gain (loss) on sales of Fixed Assets	48
2.	Gain (loss) on foreign currencies translation	4,476
3.	Other non operating revenue (expense)	(480)
	<b>NON OPERATING INCOME (EXPENSE)</b>	<b>4,044</b>
	<b>CURRENT PROFIT (LOSS) BEFORE TAX - NET</b>	<b>31,539</b>
	Income tax	11,643
a.	Current income tax provision	7,670
b.	Deferred tax income/expense	(3,973)
	<b>CURRENT PROFIT (LOSS) AFTER TAX - NET</b>	<b>19,896</b>
<b>OTHERS COMPREHENSIF INCOME</b>		
1.	<b>Accounts will not be reclassified to profit or loss</b>	<b>(3,484)</b>
a.	Gain from fixed asset revaluation	-
b.	Gains (losses) actuarial defined benefit program	(3,484)
c.	Part of other comprehensive income of associates	-
d.	Others	-
e.	Income tax related items that will not be reclassified to profit or loss	-
2.	<b>Accounts will be reclassified to profit or loss</b>	<b>9,337</b>
a.	Adjustments due to translation of financial statements in foreign currencies	-
b.	Gains (losses) from changes in the value of financial assets as available for sale	10,859
c.	Effective portion of cash flow hedges	-
d.	Others	-
e.	Income tax related items that will be reclassified to profit or loss	(1,522)
	<b>OTHER COMPREHENSIVE INCOME OF THE CURRENT YEAR - NET OF RELATED INCOME TAX</b>	<b>5,853</b>
	<b>TOTAL - CURRENT YEAR COMPREHENSIVE INCOME</b>	<b>25,749</b>
	<b>TRANSFER PROFIT (LOSS) TO HEAD OFFICE</b>	

**STATEMENTS OF COMMITMENTS AND CONTINGENCIES**  
BANK CTBC INDONESIA  
AS OF 31 OCTOBER 2017

		(in millions of rupiah)
No.	ITEMS	BANK 31 OCTOBER 2017
<b>I. COMMITMENT CLAIMS/RECEIVABLES</b>		
1.	Unused Borrowings	12,748,204
a.	Rupiah	399,325
b.	Foreign currencies	399,325
2.	Outstanding purchase of spot dan derivative	12,302,593
3.	Others	46,286
<b>II. COMMITMENT PAYABLES</b>		
1.	Undisbursed Credit Line	16,998,843
a.	BUMN	4,478,545
i.	Committed	-
-	Rupiah	-
-	Foreign currencies	-
ii.	Uncommitted	-
-	Rupiah	-
-	Foreign currencies	-
b.	Others	4,478,545
i.	Committed	819,336
ii.	Uncommitted	3,659,209
2.	Undisbursed Credit Line to other banks	-
a.	Committed	-
i.	Rupiah	-
ii.	Foreign currencies	-
a.	Uncommitted	-
i.	Rupiah	-
ii.	Foreign currencies	-
3.	Outstanding Irrevocable Trade L/C's	257,640
a.	Foreign L/C	204,380
b.	Domestic L/C	53,260
4.	Outstanding Selling of spot dan derivative	12,262,658
5.	Others	-
<b>III. CONTINGENCIES CLAIMS</b>		
1.	Guarantees received	35,036
a.	Rupiah	25,769
b.	Foreign currencies	25,769
2.	Interest income in settlement process	9,267
a.	Interest income on loan	9,267
b.	Other interest income	-
3.	Others	-
<b>IV. CONTINGENCIES PAYABLES</b>		
1.	Guarantees issued	242,320
a.	Rupiah	139,348
b.	Foreign currencies	102,972
2.	Others	-

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